

## ► INCOME TAX SERVICE

**Year-End Income Tax Preparation for every states in United States.**

- Individual/Family Personal Income Tax
- Small Business - Sole Ownership
- Partnership
- Limited Liability Company (LLC)
- Corporation, S Corporation
- Temple, Church, Non-profit Corporation.

## ► TAX AUDIT

- **BOE** - Board of Equalization (Sales and Use Tax Audit).
- **EDD** - Employment Development Dept. (Payroll Tax Audit).
- **IRS** - Internal Revenue Service (Income Tax Audit).
- **FTB** - Franchise Tax Board (State of California Income Tax Audit).

## ► BOOKKEEPING:

- Complete Payroll & Bookkeeping Services
- Complete Data Entry & Bank Reconciliation Services.
- Sales and Use Tax Preparation.

## ► INCORPORATE YOUR BUSINESS

- Help you incorporate your business into a C Corp., S Corp.
- Form a LLC or a Non-Profit Corporation.

## ► COPYRIGHT TRADEMARK PATENT:

- Copyright Registration.
- Register your trademark.
- Patent your invention, design or idea.

## ► INSURANCE:

- Get **Individual & Family Health Coverage** you can rely on. (Obamacare, Anthem Blue Cross, Blue Shield, Health Net, Kaiser Permanente, etc.)
- **Group Health Insurance.** Top Health Insurance Carriers.
- **Workers Comp. Insurance.** Protect lawsuits from your employees and fines by Department of Labor.
- **Employment Practices Insurance.** Protect lawsuits from your employees other than Worker's Corp.
- **International Travel & Medical Insurance.** Whether you are traveling across the country or around the world, we have a plan that's right for you.
- **Life Insurance products:** Term Life, Universal Life... Protect your love ones.
- **Annuities:** IRAs, SEP, 401k, Pension & Retirement Plans (A+ Companies).

## ► REAL ESTATE / SBA LOANS:

**Get friendly, expert advice... We're ready to help!**

- **Home Loans:** New Home Purchase & Refinance. We offer the lowest interest rates & fees.
- **SBA Loans:** You may qualify for a long term SBA guaranteed loan including commercial real estate purchase, construction, buy gas stations, business acquisition or expansion, refinance or working capital ...

## ► LIVING TRUST

**IF YOU OWN A HOUSE IN CALIFORNIA YOU MUST HAVE A LIVING TRUST!**

*Control Your Estate with Confidence and Peace of Mind.*

### THREE ESTATE PLANNING OPTIONS:

#### 1. NO WILL OR TRUST

60% of the people who die in California have no will or trust and they leave a mess for their family members to clean up.

#### 2. LEAVE A WILL

Wills must be filed for probate and creditors may have up to twelve months to file a claim. The minimum probate fee is 3% of the market value of the estate. e.g. \$500,000 house equal a \$15,000 probate fee. Wills are also a matter of public records.

#### 3. CREATE A LIVING TRUST

Avoid both probate fees and probate procedure, also trusts are not a matter of public records and your information remain confidential allowing a simple transfer of your assets to your heirs without the need of an attorney.

*Our Living Trust includes a Living Will and Durable Power of Attorney and A&B Trust Provision for Married Couples and there is No Charge or Cost to Make Future Changes.*

- If you have an old trust that needs to be amended or revised to bring it up to date. We can update and reinstate your old trust.
- If you are planning a trip in the next ninety days. Don't leave home unless you have a will and trust. We can have your declaration of trust before you leave.

**Have your trust prepared by an attorney who is exclusively specializing in Estate Planning**

**Call 1-714-531-3637**

**Tel 714-531-3637**

**Email: info@csutax.com**

*For 34 years in business, our office opens year-round and we're always here to serve you.*